
SECTION A: TRUST IDENTIFICATION

Trust Name _____ Trust ID# _____

Beneficiary Name _____

Beneficiary Phone _____ Beneficiary Email _____

Beneficiary Address _____ City _____ State ____ Zip _____

SECTION B: DESCRIPTION OF DISTRIBUTION

SECTION C: AMOUNT AND PAYABLE TO

Amount: \$ _____

Make check payable to: _____

Address _____ City _____ State ____ Zip _____

Is this the final distribution? Yes No If "Yes" Include Beneficiary SSN _____

Required

SECTION D: AMENDMENT REFERENCE

Reference page in Trust document containing the amendment which this request for distribution relates _____

SECTION E: TRANSMISSION INSTRUCTIONS

Please sign and forward to:

USPS Regular Mailing Address:

EPTC Trust Administrator
PO Box 232
Warrenton, VA 20188

Email:

As attachments to
distributions@easternpointservices.com

FedEx / UPS Physical Mailing Address:

EPTC Trust Administrator
155 Broadview Ave.
2nd Floor
Warrenton, VA 20186

Fax:

540-216-0540

SECTION F: AUTHORIZATION

I authorize the distribution fee to be deducted from the Trust.

As signer I, attest, acknowledge and agree that:

1. I am an authorized signer and have such powers to make disbursement requests on behalf of the Beneficiary.
2. By signing this request I have read and fully completed the distribution request following its instructions.
3. I believe the disbursement, is prudent and appropriate for the Beneficiary, and is in the sole and best interest of the Beneficiary.
4. I understand that it is my responsibility to immediately notify the Trustee or Trust Administrator of any changes or conditions that may affect the operation of the Trust or the processing of this distribution, including the death of the Beneficiary, and at this time there have been no such changes have occurred or such conditions exist.
5. The requested disbursement is for the sole benefit of the Beneficiary and no other.
6. Any expenses found to be duplicates, not for the benefit of the Beneficiary, or incurred after the death of the Beneficiary shall be refunded to the Trust.
7. The Trustee, Trust Administrator and their associated Third Parties are indemnified, released and held harmless from any claim arising from the Beneficiary's current or future loss of benefits, investment gains, or reduction of income, which result from an error, omission or misrepresentation or facts herein on which the Trustee and / or Trust Administrator relied upon as provided for in the Trust and as follows:

If the Trustee, Trust Administrator and their associated Third Parties receives instruction from the Beneficiary, or the Beneficiary's Counsel or Agent, regarding the disposition of funds, the Trustee shall follow the Beneficiary's, or the Beneficiary's Counsel's or Agent's, instructions and the Trustee and its Third Parties shall have no liability for any actions taken in accordance with the said instructions received.

Further, the Trustee, Trust Administrator and their associated Third Parties may rely solely upon the verbal and written representations and warrants made by the Beneficiary, or the Beneficiary's Counsel or Agent, without any duty or obligation of the Trustee or its Third Parties to conduct any additional audit, investigation or inquiry to determine if such representations and warrants are fraudulent, untrue, inaccurate, coerced, incomplete, or inconsistent with tax laws and doctrine. Further, the Trustee, Trust Administrator and their associated Third Parties have no duty to detect theft, conversion, fraud, inconsistency with tax laws and doctrine, or fraudulent intent as it relates to the representations and warrants made by the Beneficiary, the Beneficiary's Counsel or their Agent and may rely solely on the representations made herein.

SECTION F: AUTHORIZATION (cont)

The Trust, its Beneficiaries, and all Parties in Interest completely releases, holds harmless, indemnifies and forever discharges the Trustee, Trust Administrator and their associated Third Parties from any and all past, present or future claims, demands, obligations, actions, causes of action, rights, damages, costs, losses of service, expenses, tax consequences, and compensation of any nature whatsoever, whether based on a tort, contract, fiduciary duty or other theory of recovery, which the Trust, Beneficiaries or Parties in Interest now have, or which may hereafter accrue or otherwise be acquired, on account of, or may in any way grow out of the Trustee, Trust Administrator and their associated Third Parties fulfillment of the payment under the instructions of this request or their reliance on representations and warrants which may be fraudulent, untrue, inaccurate, coerced, inconsistent with tax laws and doctrine, or incomplete.

This release and discharge shall apply to all Trustee, Trust Administrator and their associated Third Parties, and all of the aforementioned officers, directors, stockholders, attorneys, agents, servants, representatives, employees, subsidiaries, affiliates, partners, predecessors, and successors in interest, heirs and assigns, and all other persons, firms, or corporations with whom any of the former have been, are now, or may hereafter be affiliated.

In consideration of the payment set forth in this associated Distribution Request, the Parties in Interest hereby this payment shall be a fully binding and complete settlement of the associated rights and claims under the Trust by the Beneficiaries, Parties in Interest and their heirs, assigns, and successors. The Beneficiaries and Parties in Interest acknowledge and agree that the release and discharge set forth herein is a general release. The Beneficiaries and Parties in Interest assume the risk that the facts or law may be other than Beneficiaries and Parties in Interest believe.

8. The obligation of the Trustee, Trust Administrator and their associated Third Parties to make requested distribution payment(s) shall be fully discharged upon, wire transfer, the mailing of a valid check in the amount of such payment to the to the payee, named in this release, at the designated address of the Payee, or their designated depository agent.
9. In addition to and not to the exclusion of any provisions of the Trust, the Parties in Interest completely releases, holds harmless, indemnifies and forever discharges the Trustee, Trust Administrator and their associated Third Parties from any and all past, present or future claims, demands, obligations, actions, causes of action, rights, damages, costs, losses of service, expenses, and compensation of any nature whatsoever, whether based on a tort, contract or other theory of recovery, which the requesting person, or entity on whose behalf they are acting, now has, or which may hereafter accrue or otherwise be acquired, on account of, or may in any way grow out of the establishment and operation of the Trust or fulfillment of the payment under the instructions of this request.

Printed Name:

 _____

Signature:

MM / DD / YYYY

 _____ Date: _____

Choose a Signature Option